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7889 '98 MAY 11 P1:50

April 29, 1998



VIA UPS NEXT DAY AIR

Dr. Elizabeth Yetley
Office of Special Nutritional (HFS-450)
Food and Drug Administration
200 C Street, S.W.
Washington, D.C. 20204

***Re: Fulfillment of Reporting Obligation
Under 21 U.S.C. § 343(r) and 21 CFR § 101.93***

Dear Dr. Yetley:

Mycology Research Laboratories, Ltd.,¹ by counsel and in accordance with 21 U.S.C. § 343(r) and 21 CFR § 101.93, hereby submits an original and two copies of its notification within thirty days of first marketing its products with the statements presented below. Mycology Research Laboratories, Ltd. retains scientific documentation supporting the statements.

1. Supplement Brand Name

Cordyceps- MRL

Ingredients

Coridyceps sinensis

Text of Statements of Nutritional Support

- Cordyceps-MRL supports the body's normal immune system function, especially in the respiratory system

¹ The address for Mycology Research Laboratories, Ltd., is Bank House, Saltsgrounds Road, Brough, East Yorkshire, HU 15 1 EF, England.

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2. Supplement Brand Name

Coriolus- MRL

Ingredients

Coriolus versicolor

Text of Statements of Nutritional Support

- Coriolus-MRL provides nutritional support for normal cell development

3. Supplement Brand Name

Ganoderma-MRL

Ingredients

Reishi

Text of Statements of Nutritional Support

- . Ganoderma-MRL supports the body's normal cellular immune system

4. Supplement Brand Name

Maitake-MRL

Ingredients

Maitake

Text of Statements of Nutritional Support

- . Maitake-MRL provides nutritional support for normal cell development

5. Supplement Brand Name

Triton-MRL

Ingredients

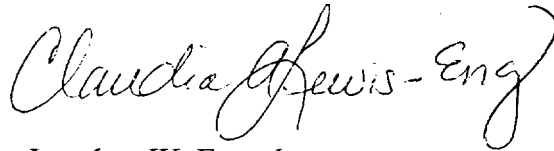
Coridyceps sinensis
Reishi
Shiitake

Text of Statements of Nutritional Support

- Triton-MRL provides nutritional support for normal cell development

In accordance with 21 USC § 343(r)(6) and 21 CFR § 101.93(c), each of the above statements will be followed by an asterisk that will be cross-referenced to another asterisk on the very same panel or page next to which the following statement will appear in a box in bold faced type: “[This statement has, or] These statements have not been evaluated by the Food and Drug Administration. This product is not intended to diagnose, treat, cure, or prevent any disease.”

Respectfully submitted,

A handwritten signature in black ink that reads "Claudia A. Lewis-Eng". The signature is written in a cursive, flowing style.

Jonathan W. Emord
Claudia A. Lewis-Eng

Attachment

Certification

I, William Ahern, President of Mycology Research Laboratories, Ltd., hereby certify that the information contained in the foregoing notice is complete and accurate and that Mycology Research Laboratories, Ltd., has substantiation that the statements are truthful and not misleading.

Executed on: 4/28/98.

Will Ahern.
William Ahern.